

Department: Listing	Segment: Capital Market
Circular No: MSE/LIST/CIR/2024/473	Date: May 27, 2024

Subject: Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2024.

To All Listed Companies,

Securities and Exchange Board of India (SEBI) vide gazette notification No. SEBI/LAD-NRO/GN/2024/179 dated May 17, 2024, amended the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011".

The same shall come into force on the date of their publication in the Official Gazette i.e. May 17, 2024.

The updated "Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011" is available on SEBI's web site www.sebi.gov.in under tab Legal>Regulations.

All Listed companies are requested to take note and comply accordingly.

For and on behalf of Metropolitan Stock Exchange of India Limited

Mahendra Choudhari AVP - Listing